



**National Tyre & Wheel Limited**  
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 30 Gow Street, Moorooka QLD 4105  
 PO Box 101, Moorooka QLD, 4105  
 ABN 97 095 843 020

## ASX Announcement

1 June 2018

### Proposed issue of shares in connection with acquisition of Statewide

#### ASX Listing Rule 3.10.3 announcement

In accordance with ASX Listing Rule 3.10.3, National Tyre & Wheel Limited (ASX code "NTD") provides the following information in relation to the proposed issue of shares to Mr Trevor Wren in connection with the acquisition of Statewide Tyre Distribution Pty Ltd ("Statewide") announced today by NTD. Mr Wren is the Managing Director of Statewide.

Information required under Listing Rule 3.10.3	Information provided by NTD
Class of securities to be issued	Fully paid ordinary shares in NTD.
Number of securities to be issued (if known) or maximum number which may be issued	655,737.
Principal terms of securities to be issued	<p>Mr Wren has entered into a voluntary restriction deed with NTD under which the shares will be restricted so that one third of the shares will be released from trading restrictions on each 31 May (the anniversary of NTD's acquisition of 100% of the issued capital in Statewide) until 2021. The terms of issue of the shares also provide that the shares that remain subject to the restrictions will also be subject to forfeiture for no consideration if:</p> <ol style="list-style-type: none"> <li>1. Mr Wren ceases to be an employee of Statewide; unless</li> <li>2. Mr Wren's employment is terminated by Statewide without cause, unlawfully, or due to his redundancy, death or incapacity.</li> </ol> <p>In all other respects the shares will rank equally with existing ordinary shares from the date of issue.</p> <p>The shares are expected to be issued on 18 June 2018.</p>
Issue price or consideration	\$1.22 per share.
Purpose of the issue	Part consideration for the acquisition of 100% of the issued capital of Statewide which occurred after the market closed on 31 May 2018, as advised to the ASX on 1 June 2018.



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Information required under Listing Rule 3.10.3	Information provided by NTD
Whether the entity will seek security holder approval in relation to the proposed issue of securities	No.
Whether the issue will be to a class of security holders	No.

**ENDS**

For further information, please contact

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