

ASX Announcement

16 October 2024

SUCCESSFUL COMPLETION OF ENTITLEMENT OFFER

NTAW Holdings Limited (**ASX: NTD**) ("**NTD**") is pleased to announce the completion of its 1 for 4 pro-rata non-renounceable entitlement offer ("**Entitlement Offer**") of new shares in NTD ("**New Shares**"), details of which were announced to the ASX on Wednesday, 18 September 2024.

The Entitlement Offer closed at 5.00pm (Sydney time) on Thursday, 10 October 2024 and raised a total of approximately \$12.4 million.

The Entitlement Offer received shareholder support with 227 valid applications for entitlements received for approximately 16.9 million New Shares, equating to approximately \$6.3 million and representing a take up rate by eligible shareholders of approximately 50.5%. In addition, 88,593 New Shares will be issued to Taylor Collison Limited as nominee for ineligible foreign shareholders.

The approximately 16.5 million New Shares that were not taken up by eligible shareholders under the Entitlement Offer will be allotted to the underwriter, Exldata Pty Ltd, and sub-underwriters of the Entitlement Offer.

Approximately 33.5 million New Shares to be issued under the Entitlement Offer are expected to be allotted on Thursday, 17 October 2024 and will trade on the ASX on a normal settlement basis on Friday, 18 October 2024. New Shares issued under the Entitlement Offer will rank equally with existing NTD shares as at their date of issue.

This announcement was approved, and authorised for release, by the Board of Directors of NTD.

ENDS

For further information, please contact:

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